

**TODAYS WRITING INSTRUMENTS LIMITED**

Regd.Office : Survey No.251/2, Valsad Falia, Dadra (D & N.H.) - 306193

**UNAUDITED STANDALONE FINANCIAL RESULTS**

**FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012**

(Rs.in Lacs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	31.03.2012 Audited
1 a) Net Sales/Income from Operations	1,262.35	1,420.56	1,556.53	2,682.91	3,211.47	5,778.69
b) Other Operating Income	5.61	9.43	30.13	15.04	33.18	87.06
<b>Total</b>	<b>1,267.96</b>	<b>1,429.99</b>	<b>1,586.66</b>	<b>2,697.95</b>	<b>3,244.65</b>	<b>5,865.75</b>
2 <b>Expenditure</b>						
a) Cost of Material Consumed	726.98	812.70	1,934.07	1,539.68	2,747.66	4,848.79
b) Purchase of Traded Goods	78.82	111.93	142.90	190.75	338.50	781.37
c) Change in Inventories	0.48	46.54	1,373.99	47.02	1,435.43	3,406.11
d) Employees Cost	153.40	142.51	111.44	295.91	242.72	582.66
c) Depreciation	3.16	213.03	208.34	216.19	413.39	851.03
d) Other expenditure	302.37	277.87	432.00	580.24	747.49	6,303.43
<b>Total</b>	<b>1,265.21</b>	<b>1,604.58</b>	<b>4,202.74</b>	<b>2,869.79</b>	<b>5,925.19</b>	<b>16,773.39</b>
3 Profit from Operations before Other Income, Interest and Exception Items (1-2)	2.75	(174.59)	(2,616.08)	(171.84)	(2,680.54)	(10,907.64)
4 Other Income	81.38	17.02	1.97	98.40	2.00	82.49
5 Profit before Interest and Exceptional Items (3+4)	84.13	(157.57)	(2,614.11)	(73.44)	(2,678.54)	(10,825.15)
6 Finance Cost	281.65	282.99	308.27	564.64	560.53	1,135.62
7 Profit after Interest but before Exceptional Items (5-6)	(197.52)	(440.56)	(2,922.38)	(638.08)	(3,239.07)	(11,960.77)
8 Exceptional Items	-	-	3,885.84	-	3,885.84	-
9 Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	(197.52)	(440.56)	(6,808.22)	(638.08)	(7,124.91)	(11,960.77)
10 Tax expenses	-	-	-	-	-	(1,825.42)
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(197.52)	(440.56)	(6,808.22)	(638.08)	(7,124.91)	(10,135.35)
12 Extraordinary item (Net of Tax expense)	-	-	-	-	-	-
13 Net Profit (+)/Loss (-) for the period (11-12)	(197.52)	(440.56)	(6,808.22)	(638.08)	(7,124.91)	(10,135.35)
14 Paid-up Equity Share Capital (Face Value of Rs.10/- each) (Amount in Lacs)	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(12,738.24)
16 Earning per share (EPS)						
a)Basis and diluted EPS before Extraordinary items for the period	(1.54)	(3.44)	(53.13)	(4.98)	(55.61)	(79.10)
b)Basic and diluted EPS after Extraordinary items for the period	(1.54)	(3.44)	(53.13)	(4.98)	(55.61)	(79.10)
17 Public Shareholding						
No. of Shares	11,225,088	11,225,088	11,225,088	11,225,088	11,225,088	11,225,088
Percentage of Shareholding	87.60%	87.60%	87.60%	87.60%	87.60%	87.60%
Promoter Group Share Holding						
a) Pledged/ Encumbered						
Number of shares	-	-	30,000.00	-	30,000.00	30,000.00
Percentage of shares (as a % of the total shareholding of Promoter Group)	-	-	1.89%	-	1.89%	1.89%
Percentage of shares (as a % of the total share capital of the company)	-	-	0.23%	-	0.23%	0.23%
b) Non - Encumbered						
Number of shares	1,588,212	1,588,212	1,558,212	1,588,212	1,558,212	1,558,212
Percentage of shares (as a % of the total shareholding of Promoter Group)	100.00%	100.00%	98.11%	100.00%	98.11%	98.11%
Percentage of shares (as a % of the total share capital of the company)	12.40%	12.40%	12.16%	12.40%	12.16%	12.16%

- NOTES:
- The above unaudited Standalone results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in the Meeting held 10 November, 2012. The above results do not include the results of the Company's subsidiaries which will form part of Audited Annual Consolidated Accounts
  - Figures have been re-grouped and re-arranged wherever necessary to facilitate comparison.
  - The Limited review has required under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.
  - Interest for CDR lenders has been provided as per CDR scheme. For others, it is provided to the extent charged by them
  - The company operates only in one business segment i.e. Writing Instruments & Stationery Items in the context of Accounting Standard 17. Disclosure of segment information is not applicable.
  - Depreciation on tangible Assets has been lower during this quarter since few assets has been fully depreciated .
  - Provision for taxation would be made at the time Audited Annual Results .
  - Information on investors Complaint under clause 41 of the Listing Agreement for the quarter ended on 30th September,2012

Opening Balance	Received during the Quarter	Resolved during the Quarter	Closing Balance
0	0	0	0

For Todays Writing Instruments Ltd.

Place: Mumbai  
Date : 10th. November 2012

(Ronald Netto)  
Managing Director

**TODAYS WRITING INSTRUMENTS LTD**  
**STATEMENT OF ASSETS AND LIABILITIES AS ON 30.09.2012**

(Rs in Lacs)

PARTICULARS	AS AT 30.09.2012	AS AT 31.03.2012
<b>A EQUITY AND LIABILITIES</b>	<i>Un-Audited</i>	<i>Audited</i>
<b>1 Shareholders Fund</b>		
(a) Share Capital	1,281.33	1,281.33
(b) Reserve and Surplus	(13,755.00)	(13,116.93)
<b>Sub-total- Shareholders Fund</b>	(12,473.67)	(11,835.60)
<b>4. Non- current liabilities</b>		
(a) Long term borrowings	2,366.00	2,366.00
(b) Other long term liabilities	2,870.10	2,870.10
(c) Long term provisions	788.51	788.51
<b>Sub-total-non current liabilities</b>	6,024.61	6,024.61
<b>5. Current liabilities</b>		
(a) Short term borrowings	12,650.51	12,617.54
(b) Trade Payable	1,903.35	2,121.25
(c) Other Current liabilities	1,959.65	1,330.61
(d) Short term provisions	115.46	115.46
<b>Sub-total - Current liabilities</b>	16,628.97	16,184.86
<b>TOTAL-EQUITY AND LIABILITIES</b>	10,179.91	10,373.87
<b>B ASSETS</b>		
<b>1. Non- Current assets</b>		
(a) Fixed assets		
i) Tangible	2,728.98	2,927.88
ii) Intangible	55.89	66.85
(b) Non current investments	416.60	416.60
(c) Deferred tax assets (net)	2,843.79	2,843.80
(d) Long-term loans and advances	26.85	26.85
(e) Other non - current assets	447.65	372.88
<b>Sub-total- non- current assets</b>	6,519.76	6,654.86
<b>2 Current assets</b>		
(a) Current investments		-
(b) Inventories	419.55	552.30
(c) Trade receivables	563.17	482.37
(d) Cash and Cash equivalent	1,957.44	1,943.92
(e) Short term loans and advances	719.99	740.42
<b>Sub-total - Current assets</b>	3,660.15	3,719.01
<b>Total -Assets</b>	10,179.91	10,373.87

For Today's Writing Instruments Ltd

*R. N. Netto*  
 Director