

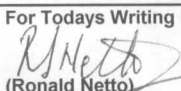
TODAYS WRITING INSTRUMENTS LIMITED

Regd. Office : Survey No.251/2, Valsad Falia, Dadra (D & N.H.) - 306193

UNAUDITED STANDALONE FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2013

(₹ in Lacs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2013 Unaudited	30.06.2013 Unaudited	30.09.2012 Unaudited	30.09.2013 Unaudited	30.09.2012 Unaudited	31.03.2013 Audited
1 a) Net Sales/Income from Operations	1,397.32	1,098.46	1,262.35	2,495.78	2,682.91	4,917.01
b) Other Operating Income	29.01	10.04	5.61	39.05	15.04	90.70
Total Income From Operation (Net)	1,426.33	1,108.50	1,267.96	2,534.83	2,697.95	5,007.71
2 Expenditure						
a) Cost of Material Consumed	823.21	635.55	726.98	1,458.76	1,539.68	2,845.17
b) Purchase of Stock in Trade	66.75	92.92	78.82	159.67	190.75	343.88
c) Changes in Inventories of Finished Goods, WIP & Stock in Trade.	(31.09)	5.72	0.48	(25.37)	47.02	19.34
d) Employees Benefits Expense	144.56	131.63	153.40	276.19	295.91	589.38
c) Depreciation	54.30	53.89	3.16	108.19	216.19	215.18
d) Other expenses	377.22	272.91	302.37	650.13	580.24	1,582.52
Total Expenses	1,434.95	1,192.62	1,265.21	2,627.57	2,869.79	5,595.47
3 Profit (+)/Loss(-) from Operations before Other Income, Finance cost and Exceptional items (1-2)	(8.62)	(84.12)	2.75	(92.74)	(171.84)	(587.76)
4 Other Income	36.41	36.00	81.38	72.41	98.40	162.48
5 Profit (+)/Loss (-) from ordinary activities before Finance cost and Exceptional items (3-4)	27.79	(48.12)	84.13	(20.33)	(73.44)	(425.28)
6 Finance Cost	284.73	280.97	281.65	565.70	564.64	1,140.40
7 Profit (+) Loss(-) from ordinary activities after Finance cost but before Exceptional items (5-6)	(256.94)	(329.09)	(197.52)	(586.03)	(638.08)	(1,565.68)
8 Exceptional Items	-	-	-	-	-	-
9 Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	(256.94)	(329.09)	(197.52)	(586.03)	(638.08)	(1,565.68)
10 Tax expenses	-	-	-	-	-	(145.27)
11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(256.94)	(329.09)	(197.52)	(586.03)	(638.08)	(1,420.41)
12 Extraordinary item (Net of Tax expense)	-	-	-	-	-	-
13 Net Profit (+)/Loss (-) for the period (11-12)	(256.94)	(329.09)	(197.52)	(586.03)	(638.08)	(1,420.41)
14 Paid-up Equity Share Capital in Lakh (Face Value of Rs.10/- each)	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(14,537.35)
16 Earning per share (EPS) (₹ 10 each) (not annualized)						
a) Basis and diluted EPS before Extraordinary items for the period	(2.01)	(2.57)	(1.54)	(4.57)	(4.98)	(11.09)
b) Basic and diluted EPS after Extraordinary items for the period	(2.01)	(2.57)	(1.54)	(4.57)	(4.98)	(11.09)
PART - II						
A PARTICULARS OF SHARE HOLDING						
1) Public Shareholding						
No. of Shares	11,222,438	11,222,438	11,225,088	11,222,438	11,225,088	11,222,438
Percentage of Shareholding	87.58%	87.58%	87.60%	87.58%	87.60%	87.58%
2) Promoter and promoter Group Share Holding						
a) Pledged/ Encumbered	-	-	-	-	-	-
Number of shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of Promoter Group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - Encumbered	-	-	-	-	-	-
Number of shares	1,590,862	1,590,862	1,588,212	1,590,862	1,588,212	1,590,862
Percentage of shares (as a % of the total shareholding of Promoter Group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	12.42%	12.42%	12.40%	12.42%	12.40%	12.42%
Particulars	Quarter Ended 30-September 2013					
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter (as on 01/07/2013)				0		
Received during the quarter ended 30.09.2013				1		
Disposed of during the quarter ended 30.09.2013				1		
Remaining unresolved at the end of the quarter (as on 30/09/2013)				0		
NOTES:						
1)	The above unaudited Standalone results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in the Meeting held on 14th November, 2013. The above results do not include the results of the Company's subsidiaries which will form part of Audited Annual Consolidated Accounts					
2)	Figures have been re-grouped and re-arranged wherever necessary to facilitate comparison.					
3)	The Limited review as required under clause 41 of the Listing Agreement has been carried out by the Statutory Auditors.					
4)	The company operates only in one business segment i.e. Writing Instruments & Stationery Items in the context of Accounting Standard 17. Disclosure of segment information is not applicable.					
5)	Provision for taxation would be made at the time Audited Annual Results .					
Place: Mumbai Date : 14th, November 2013				For Todays Writing Instruments Ltd.  (Ronald Netto) Managing Director		

TODAYS WRITING INSTRUMENTS LTD
STATEMENT OF ASSETS AND LIABILITIES AS ON 30.09.2013

(₹ in Lacs)

PARTICULARS	AS AT 30.09.2013	AS AT 31.03.2013
	(Unaudited)	(Audited)
A EQUITY AND LIABILITIES		
1 Shareholders Fund		
(a) Share Capital	1,281.33	1,281.33
(b) Reserve and Surplus	(15,174.56)	(14,537.34)
Sub-Total- Shareholders Fund	(13,893.23)	(13,256.01)
2. Non- Current Liabilities		
(a) Long term borrowings	2,366.00	2,366.00
(b) Other long term liabilities	3,915.69	3,915.69
(c) Long term provisions	894.73	879.46
Sub-Total-Non Current Liabilities	7,176.42	7,161.15
3. Current Liabilities		
(a) Short term borrowings	11,915.61	12,575.94
(b) Trade Payable	1,965.84	2,019.63
(c) Other Current liabilities	3,370.29	1,743.91
(d) Short term provisions	100.32	115.60
Sub-Total - Current Liabilities	17,352.06	16,455.08
TOTAL-EQUITY AND LIABILITIES	10,635.25	10,360.22
B ASSETS		
1. Non- Current Assets		
(a) Fixed Assets		
i) Tangible	2,638.14	2,732.11
ii) Intangible	33.94	44.93
(b) Non Current Investments	416.60	416.60
(c) Deferred Tax Assets (net)	3,089.38	3,089.38
(d) Long-Term Loans and Advances	26.36	26.42
(e) Other Non - Current Assets	354.09	327.24
Sub-Total- Non- Current Assets	6,558.51	6,636.68
2 Current Assets		
(a) Inventories	519.51	483.76
(b) Trade Receivables	736.09	493.90
(c) Cash and Cash equivalents	2,011.76	1,941.44
(d) Short Term Loans and Advances	656.92	651.98
(e) Other current assets	152.46	152.46
Sub-Total - Current Assets	4,076.74	3,723.54
Total -Assets	10,635.25	10,360.22

For Todays Writing Instruments Ltd.


(Ronald Netto)

Managing Director

Place: Mumbai

Date : 14th, November 2013