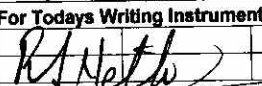


TODAYS WRITING INSTRUMENTS LIMITED

CIN-L74999DN1992PLC000041, Tel: 91-260-2669818, FAX: 91-260-2668536

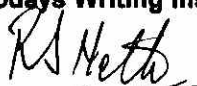
Regd. Office : Survey No.251/2, Valsad Falia, Dadra (D & N.H.) U.T - 396193, Website: www.todays.co.in, Email: todays@todays-pens.com

UNAUDITED STANDALONE FINANCIAL RESULTS, FOR THE QUARTER ENDED AS ON 30TH SEPTEMBER, 2014

Sr.No.	PART - I Particulars	Quarter Ended			HALF YEAR ENDED		Year Ended
		30/09/2014	30/06/2014	30/09/2013	30/09/2014	30/09/2013	31/03/2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
							(₹. In Lacs)
1	Income from Operations						
	a) Net Sales/Income from Operations	1,280.81	1,463.78	1,397.32	2,744.59	2,495.78	5,034.66
	b) Other Operating Income	21.55	15.70	29.01	37.25	39.05	78.18
	Total Income from Operations (a+b)	1,302.36	1,479.48	1,426.33	2,781.84	2,534.83	5,110.84
2	Expenses						
	a) Cost of Material Consumed	718.66	807.95	823.21	1,528.81	1,458.78	2,950.44
	b) Purchases of Stock in Trade	96.40	79.89	66.75	176.29	159.67	284.43
	c) Changes in Inventories of Finished Goods, WIP & Stock in Trade	(20.19)	37.22	(31.09)	17.03	(25.37)	(76.29)
	d) Employees benefits Expenses	152.67	144.62	144.56	297.29	276.19	585.89
	e) Depreciation	70.67	52.49	54.30	123.16	108.19	202.42
	f) Other expenses	391.46	312.93	377.22	704.39	650.13	1,303.92
	Total Expenses	1,409.67	1,435.10	1,434.95	2,844.77	2,627.57	5,250.81
	Profit (+)/Loss (-) from Operations before Other Income, Finance cost and						
3	Exceptional Items (1-2)	(107.31)	44.38	(8.62)	(62.93)	(92.74)	(139.97)
	4 Other Income	60.60	14.17	36.41	74.77	72.41	241.58
	Profit (+)/Loss (-) from ordinary activities before Finance cost and						
5	Exceptional Items (3-4)	(46.71)	58.55	27.79	11.84	(20.33)	101.61
	6 Finance Cost	262.08	238.47	284.73	500.55	565.70	578.14
	Profit (+)/Loss (-) from ordinary activities after Finance cost but before						
7	Exceptional Items (5-6)	(308.79)	(179.92)	(256.94)	(488.71)	(586.03)	(476.53)
	8 Exceptional Items	-	-	-	-	-	-
	9 Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	(308.79)	(179.92)	(256.94)	(488.71)	(586.03)	(476.53)
	10 Tax expenses	-	-	-	-	-	-
	11 Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	(308.79)	(179.92)	(256.94)	(488.71)	(586.03)	(476.53)
	12 Extraordinary item (Net of Tax expense)	-	-	-	-	-	-
	13 Net Profit (+)/Loss (-) for the period (11-12)	(308.79)	(179.92)	(256.94)	(488.71)	(586.03)	(476.53)
	14 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33	1,281.33
	15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						(15,013.88)
	16 Earning per share (EPS) (₹ 10 each) (not annualized)						
	a) Basic and diluted EPS before Extraordinary items for the period	(2.41)	(1.40)	(2.01)	(0.38)	(4.57)	(3.72)
	b) Basic and diluted EPS after Extraordinary items for the period	(2.41)	(1.40)	(2.01)	(0.38)	(4.57)	(3.72)
	PART - II						
	A PARTICULARS OF SHARE HOLDING						
	1) Public Shareholding						
	No. of Shares	11,222,438	11,222,438	11,222,438	11,222,438	11,222,438	11,222,438
	Percentage of Shareholding	87.58%	87.58%	87.58%	87.58%	87.58%	87.58%
	2) Promoter and promoter Group Share Holding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of Promoter Group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - Encumbered						
	Number of shares	1,590,862	1,590,862	1,590,862	1,590,862	1,590,862	1,590,862
	Percentage of shares (as a % of the total shareholding of Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	12.42%	12.42%	12.42%	12.42%	12.42%	12.42%
	Particulars						
	B INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter (as on 01- July 2014)		Nil				
	Received during the quarter ended 30- Sept 2014		Nil				
	Disposed of during the quarter ended 30- Sept 2014		Nil				
	Remaining unresolved at the end of the quarter (as on 30- Sept 2014)		Nil				
	NOTES						
1)	The above unaudited standalone results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 13th November, 2014. The above results do not include the results of the Company's subsidiaries which will form part of audited annual consolidated accounts.						
2)	The Limited Review as required under Clause 41 of the Listing Agreement for the quarter ended 30th, September, 2014 has been carried out by the statutory auditors.						
3)	The provision for current Taxation and Deferred Tax liability will be considered at the year end.						
4)	Pursuant to the Companies Act 2013, becoming effective from April 1, 2014, the Company has decided to compute the depreciation based on the useful life of the assets as prescribed in schedule II of the Act on audited annual accounts. Since the impact of such changes in computation of depreciation are negligible.						
5)	The Company operates only in one business segment i.e. Writing Instruments & Stationery Items in the context of Accounting Standard 17. Disclosure of segment information is not applicable.						
6)	Figures have been re-grouped and re-arranged wherever necessary to facilitate comparison.						
				For Todays Writing Instruments Ltd			
							
				(Ronald Netto) (DIN- 00502293)			
				Managing Director			
	Place: Mumbai						
	Date : 13th November, 2014.						

TODAYS WRITING INSTRUMENTS LTD
STATEMENT OF ASSETS AND LIABILITIES AS ON 30.09.2014

(₹ in Lacs)

PARTICULARS	AS AT 30.09.2014	AS AT 31.03.2013
	(Unaudited)	(Audited)
A EQUITY AND LIABILITIES		
1 Shareholders Fund		
(a) Share Capital	1,281.33	1,281.33
(b) Reserve and Surplus	(15,518.31)	(15,013.89)
Sub-Total- Shareholders Fund	(14,236.98)	(13,732.56)
2. Non- Current Liabilities		
(a) Long term borrowings	2,366.00	2,366.00
(b) Other long term liabilities	5,790.44	5,790.44
(c) Long term provisions	93.69	82.11
Sub-Total-Non Current Liabilities	8,250.13	8,238.55
3. Current Liabilities		
(a) Short term borrowings	11,724.30	11,650.68
(b) Trade Payable	1,714.77	2,010.94
(c) Other Current liabilities	1,495.04	822.59
(d) Short term provisions	-	11.58
Sub-Total - Current Liabilities	14,934.11	14,495.79
TOTAL-EQUITY AND LIABILITIES	8,947.26	9,001.78
B ASSETS		
1. Non- Current Assets		
(a) Fixed Assets		
i) Tangible	2,458.09	2,551.06
ii) Intangible	10.16	23.01
(b) Non Current Investments	416.60	416.60
(c) Deferred Tax Assets (net)	3,089.38	3,089.38
(d) Long-Term Loans and Advances	25.27	25.45
(e) Other Non - Current Assets	117.13	103.09
Sub-Total- Non- Current Assets	6,116.63	6,208.59
2 Current Assets		
(a) Inventories	593.98	563.46
(b) Trade Receivables	727.31	756.86
(c) Cash and Cash equivalents	896.97	820.88
(d) Short Term Loans and Advances	564.40	597.61
(e) Other current assets	47.97	54.38
Sub-Total - Current Assets	2,830.63	2,793.19
Total -Assets	8,947.26	9,001.78
	For Todays Writing Instruments Ltd.	
		
	Ronald Netto	
	DIN: 00502293	
	Managing Director	
Place: Mumbai		
Date : 13th, November 2014		